

FIG. 3

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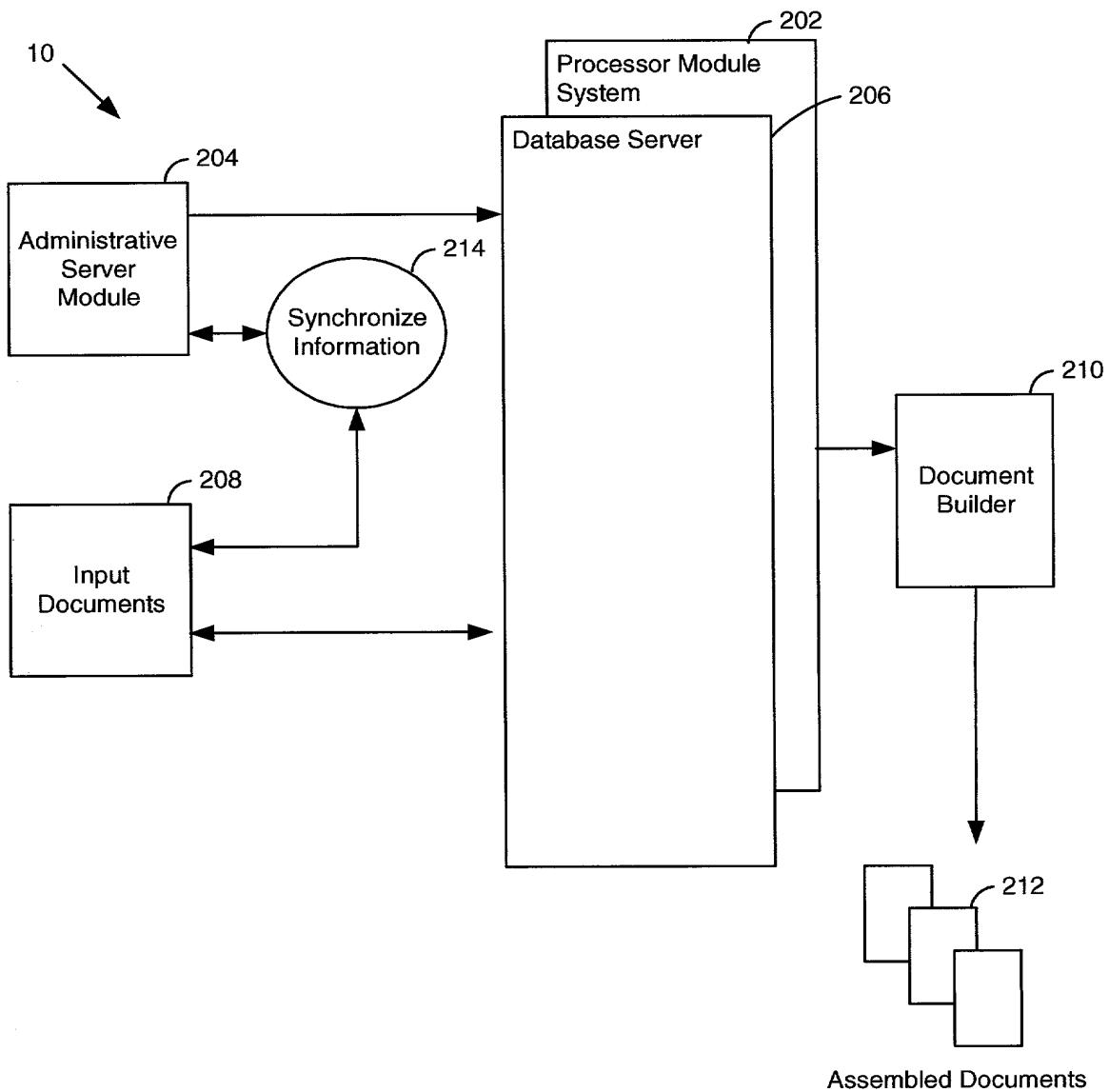


Figure 4

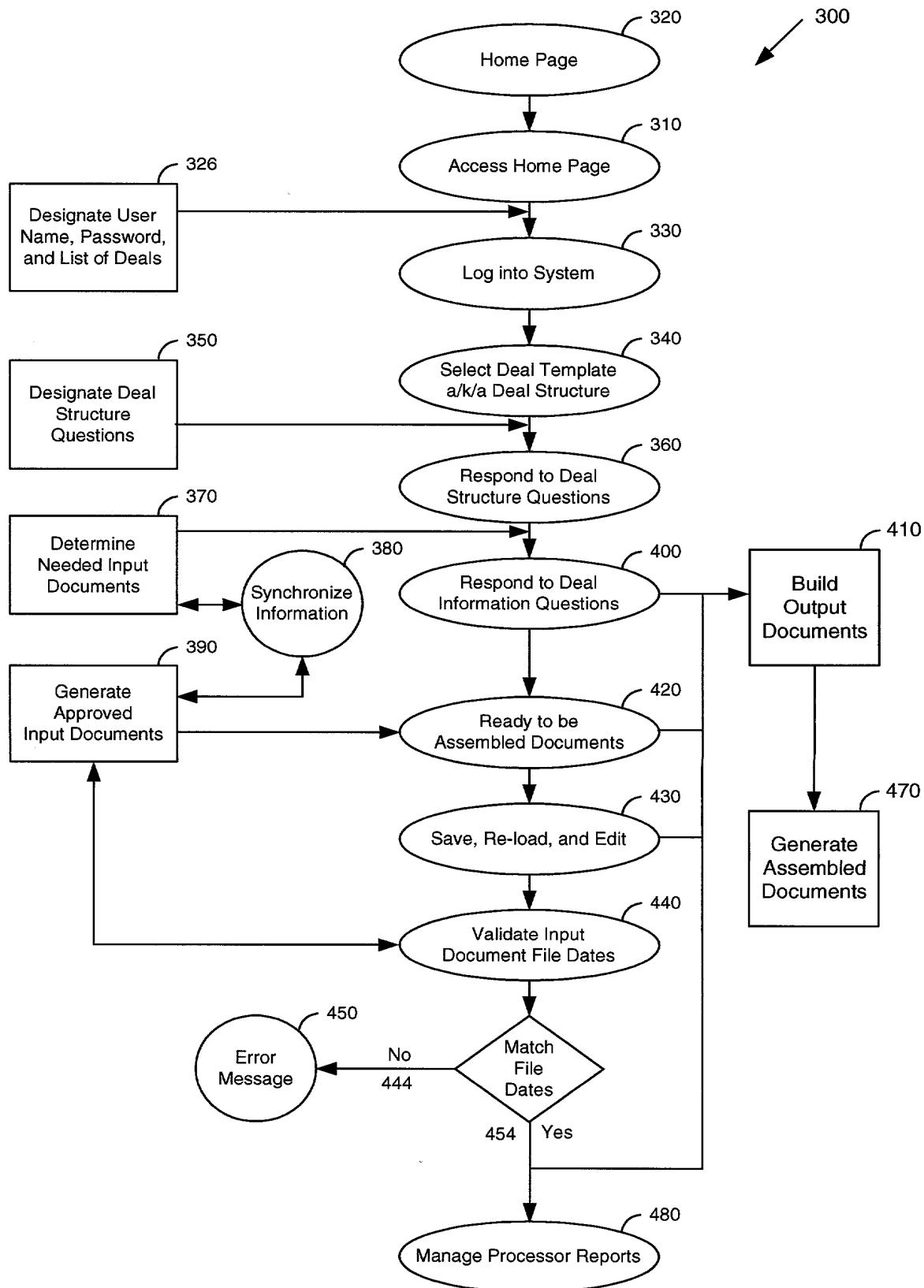


Figure 5

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500

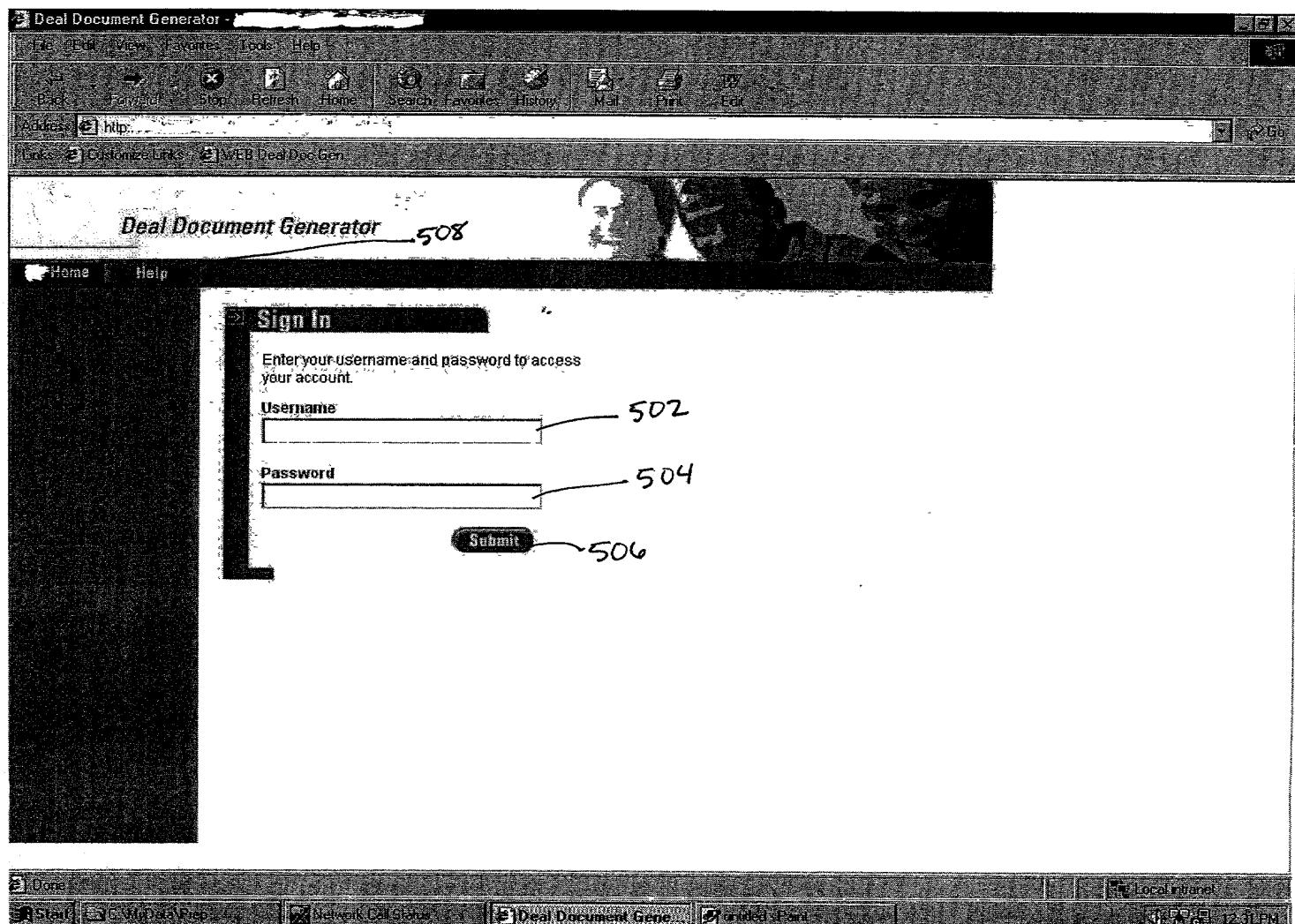


FIG. 6

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520

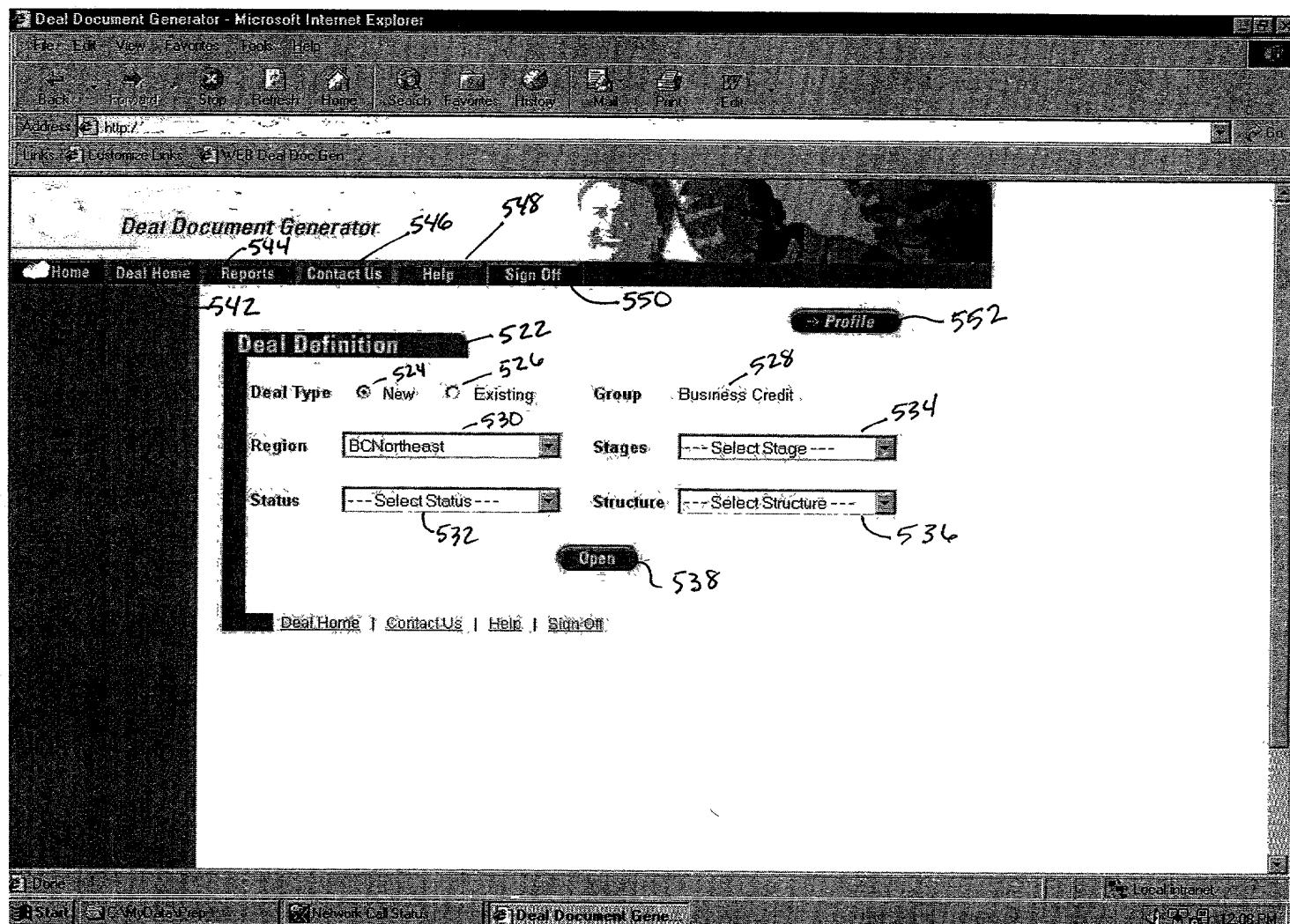


FIG. 7

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580

Deal Document Generator

File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print Exit

Links: Customise Links: NWEPC Deal Doc Gen

Deal Document Generator 614

610 616 618

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610 616 618

Deal Definition 582

Deal Type: New Existing Group: Business Credit 584

Region: BCNortheast 586 Stages: Commitment/Issued 590

Status: Open 588 Structure: 188 (copy 187, 1-16) 592

Open 594

Deal ID	Deal Name	Class	Customer	Select
12662	Isolafek International	Asset-Based	Isolafek International	go 596
18856	Professional Products, Inc.	Asset-Based	Professional Products, Inc.	go 596

598 600 602 604 606 607

Deal Home | Contact Us | Help | Sign Off

Done Start Network Status Deal Document Generator Printed Print Local Internet 12:03 12/1/99

FIG. 8

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640

FIG. 9

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Deal Document Generator																					
<input type="button" value="New Deal"/> <input type="button" value="Edit Deal"/> <input type="button" value="Delete Deal"/> <input type="button" value="Print Deal"/> <input type="button" value="Email Deal"/>	<input type="button" value="New Deal"/> <input type="button" value="Edit Deal"/> <input type="button" value="Delete Deal"/> <input type="button" value="Print Deal"/> <input type="button" value="Email Deal"/>																				
																					
GE Home Deal Home Reports Contact Us Help Sign Off																					
<h3>Deal Information</h3> <p>— 682 — 684</p> <table border="1"> <tr> <td>Deal ID</td> <td>115</td> <td>Structure</td> <td>188 (copy 187, 1-16)</td> </tr> <tr> <td>Created By</td> <td>Appuser1 on 6/14/01 — 688</td> <td></td> <td>694</td> </tr> <tr> <td>Edited By</td> <td>Appuser1 on 1/15/02 — 690</td> <td></td> <td>695</td> </tr> <tr> <td>Description</td> <td>Test 6-14-01 — 692</td> <td></td> <td>696</td> </tr> <tr> <td colspan="4"> <input style="margin-right: 10px;" type="button" value="Find"/> <input type="button" value="Find Next"/> </td> </tr> </table>		Deal ID	115	Structure	188 (copy 187, 1-16)	Created By	Appuser1 on 6/14/01 — 688		694	Edited By	Appuser1 on 1/15/02 — 690		695	Description	Test 6-14-01 — 692		696	<input style="margin-right: 10px;" type="button" value="Find"/> <input type="button" value="Find Next"/>			
Deal ID	115	Structure	188 (copy 187, 1-16)																		
Created By	Appuser1 on 6/14/01 — 688		694																		
Edited By	Appuser1 on 1/15/02 — 690		695																		
Description	Test 6-14-01 — 692		696																		
<input style="margin-right: 10px;" type="button" value="Find"/> <input type="button" value="Find Next"/>																					
<p>Welcome. If you note suggestions or problems with individual questions or answers as you go down this list, please include the Q: number in the lower right of this screen. Thanks. First is Loan & Security Agreement: Q: 281</p> <p>[This is Structure 188, ver. 1.16.01.05 (Includes semi-expanded mandatory substructures] Q: 3241</p> <p>Enter the full LEGAL NAME of the Borrower: Q: 20 — 698</p> <p>Test 06-14-01 — 699</p> <p>Enter the DATE GIVEN to the Loan & Security Agreement: Q: 93 — 698</p> <p>06/01/2001</p> <p>Enter the name of the STATE where Borrower is chartered: Q: 77 — 698</p> <p>[NEED: Borrower Charter State] — 699</p> <p>Choose the LEGAL ENTITY type of the Borrower, as it is chartered: Q: 78 — 698</p> <p>corporation</p> <p>Enter the REVOLVING LOAN Amount, in Dollars: Q: 9</p>																					

FIG. 10

680

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720

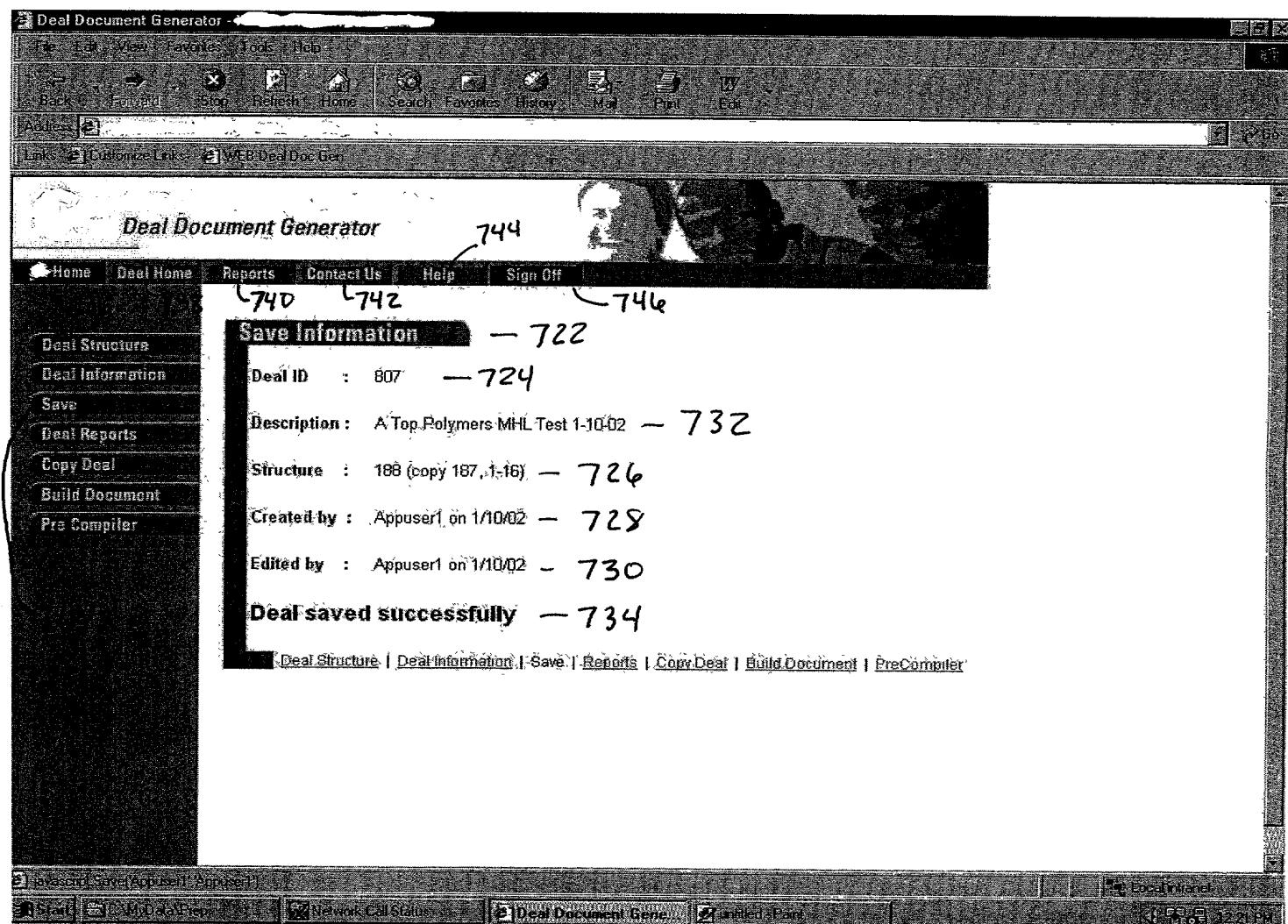


FIG. 11

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760

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782 784 788

782 784 — 762

Deal ID 807 — 764

Description A Top Polymers MHL Test 1-10-02 — 768

Structure 188 (copy 187, 1-16) — 766

Pre-Compiler findings — 772

Documents utilized in the Structure but not found on the Disk

All Documents are found on the disk

Document Property Mismatch — 774

No Mismatch

Tags found in Application Question but not in Documents

776

S.No	Document Name	Tag
1	D:\inetpub\wwwroot\DealDocGen\Documents\Pre_Compiler807\18812_Isa9.doc	SA_BORBASEA
2	D:\inetpub\wwwroot\DealDocGen\Documents\Pre_Compiler807\18812_Isa9.doc	SA_BORINCA
3	D:\inetpub\wwwroot\DealDocGen\Documents\Pre_Compiler807\18812_Isa9.doc	SA_ROBINCA

Done Local Intranet

Start My Data Prefs Network Disk Status Deal Document Generator Control Panel 12:24 PM

FIG. 12

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800

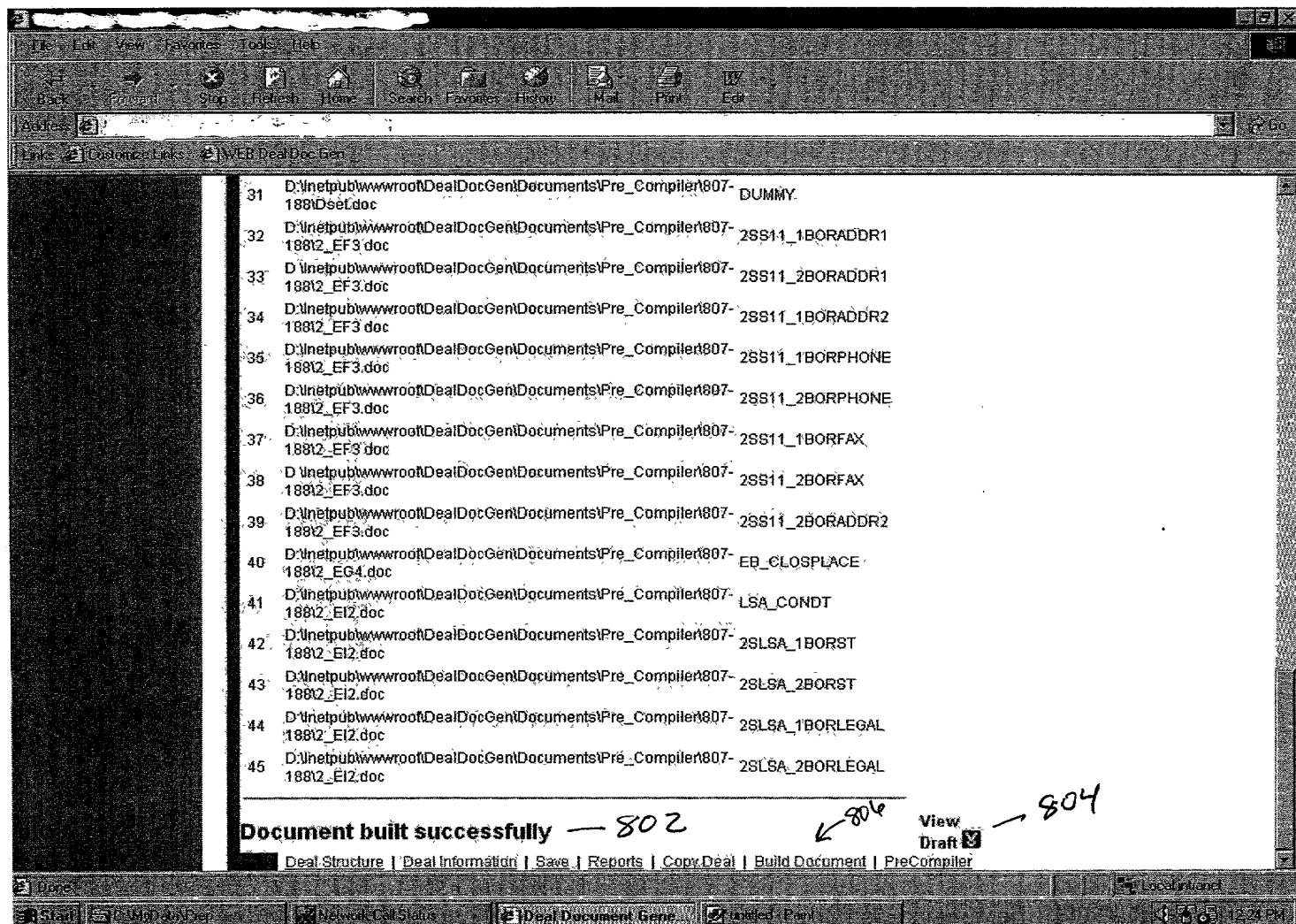
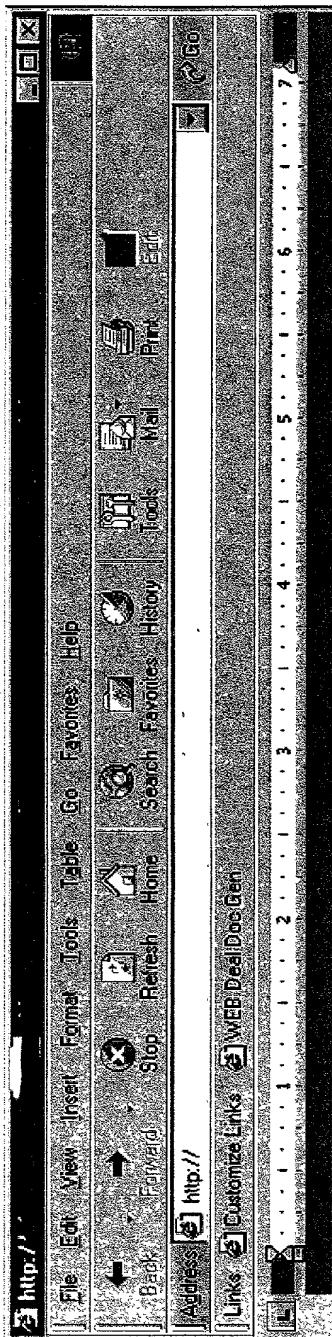


FIG. 13

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820



DRAFTING NOTES

(Script 2/00)

Re: contract to be closed Thursday, January 10, 2002 among Test Borrower One of Two,
Test Borrower Two of Two and

This draft should be scanned for bracketed items, [], which require completion, show alternatives or show particular matter that counsel should address - such as possible negative covenants or blockage periods - before passing this draft on to Borrower's counsel. A final search for brackets should be conducted prior to closing to insure that all such matters have been completed. These Drafting Notes should also be removed before a draft is sent to Borrowers.

This document includes text for a joint Term Loan, Revolving Loans (with separate Borrowing Bases) with a Letter of Credit Subfacility. However, operative text for a Letter of Credit Subfacility should be

FIG. 14

✓ 840

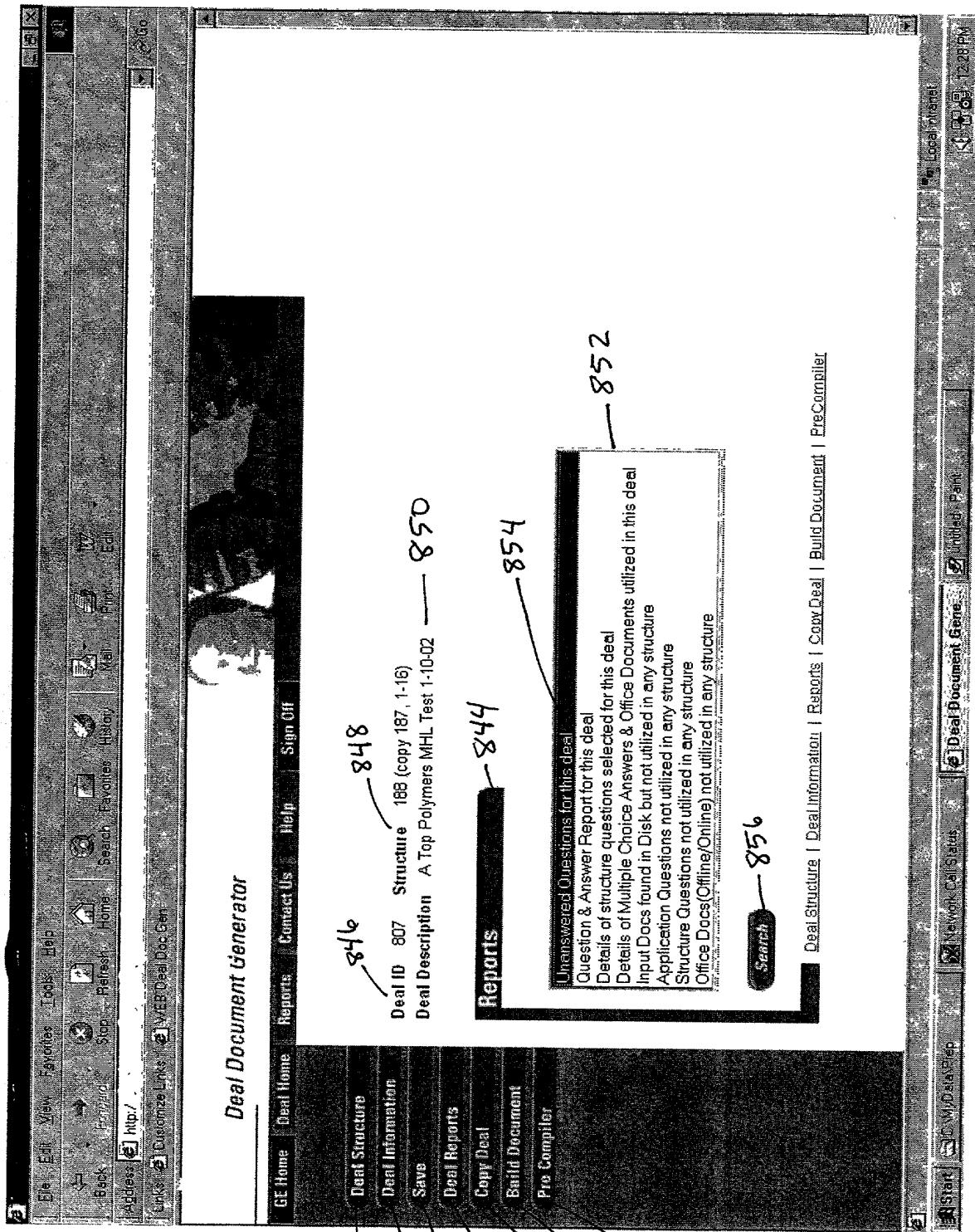


FIG. 15

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Deal Generator	
Unanswered Questions Report	
884	Deal ID : 807 Structure : 188
882	888
890	892
891	896
890	900
894	902
898	904

Deal Description: A Top Polymers MHL Test 1-10-02 — 888

Created by: Appuser1 — 892

Modified by: Appuser1 — 892

Modified Date: 1/10/02 — 896

Creation Date: 1/10/02 — 896

Questions

Unanswered Deal Information Questions:

S.No	Question ID.	Instance#
1	428	Enter the name of the STATE where Leading Borrower is Chartered: 0
2	430	Choose the LEGAL ENTITY as which the Leading Borrower is Chartered: 0
3	429	Enter the full name of the STATE where the Second Borrower is Chartered: 0
4	431	Choose the LEGAL ENTITY Type as which the Second Borrower is Chartered: 0
5	619	Enter the Account CAPTION for this Deal, prefixed for the words "Account Manager" to create the Title of the GE person receiving Notices under the Loan and Security Agreement: 0
6	591	Enter the Maximum REVOLVING LOAN Amount for Both Borrowers combined, in Dollars: 0
7	10	Enter the REVOLVING Loan DURATION, in years: 0
8	11	Enter the REVOLVING Loan Rate MARGIN (just the INCREMENT, excluding the Index Rate base), in percent: 0
9	744	Choose which type of WSJ published rate will be used in the definition of Index Rate: 0
10	24	Enter the LETTER of CREDIT SUBFACILITY amount, in Dollars: 0
11	35	Enter PRINCIPAL Amount of the Original TERM LOAN, in Dollars: 0
12	36	Enter the DURATION of the TERM LOAN, in years: 0
13	38	Enter the TERM Loan Rate MARGIN (just the INCREMENT, excluding the Index Rate base), in percent: 0

FIG. 16

File Edit Tools Information Builder Help

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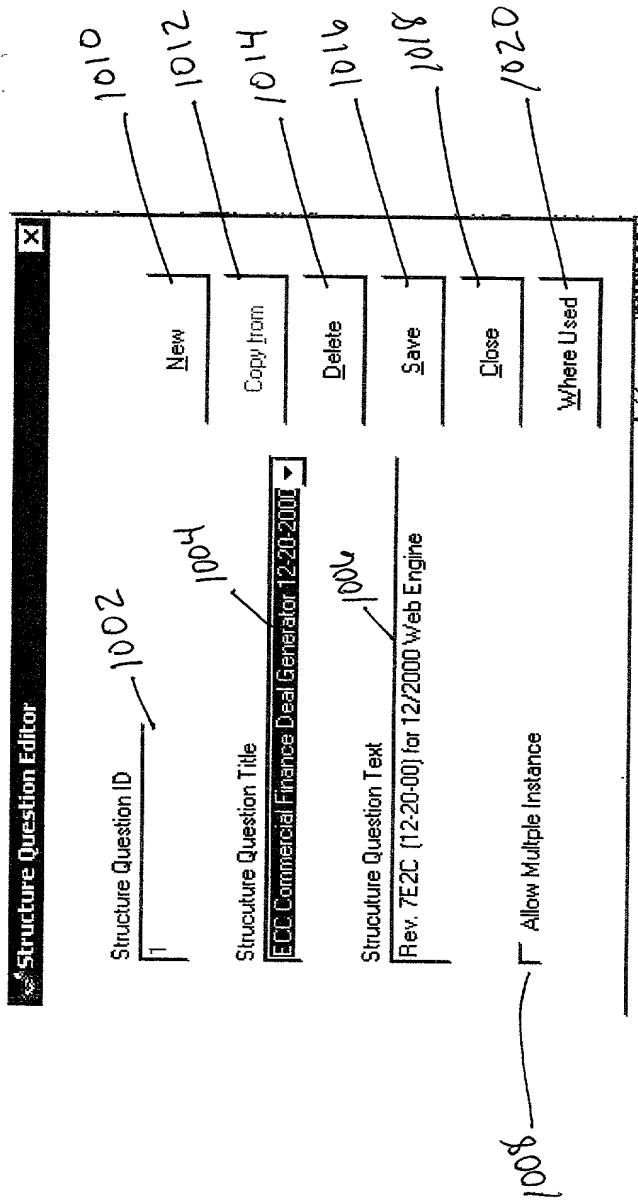


FIG. 18

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1040

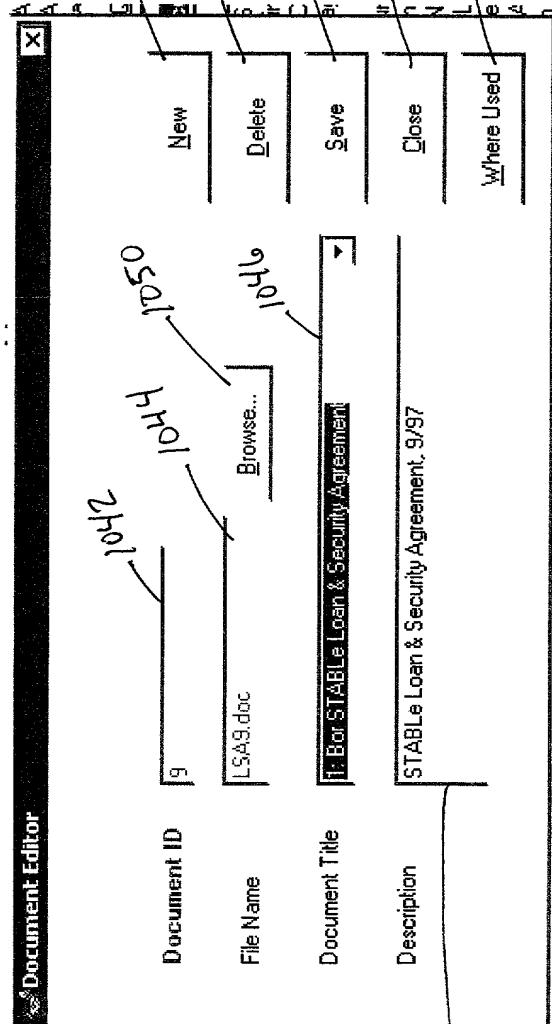


FIG. 19

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1120

Application Question Editor

Word Field Name 1122

Question Title 1124

Question Text 1126

Answer Data Type 1130

Answer Category None 1153

Multiple Choice 1132

Build Answer 1138

Default Answer 1139

Help Text 1140

Editorial Notes 1142

Defines this question's answer to an user supplied answer:

FIG. 21